

Income Surveys 101: Designing and Conducting a Compliant Survey

March 25, 2026 | 8:30 AM - 12:00 PM EST

Presented by: Syracuse University Environmental Finance Center

Timed Agenda:	
8:00 - 8:30 AM	Registration and Coffee
8:30 - 8:45 AM	Welcome and Introduction <i>Jes Eckerlin, Finance Specialist, Syracuse University Environmental Finance Center</i>
8:45 - 10:15 AM	Conducting Income Surveys for CDBG Eligibility <i>Charlie Phillion, Program Director Community Development, New York State Homes & Community Renewal</i> Goal: Learn how to conduct an income survey in compliance with CDBG regulations.
10:15 - 10:25 AM	Break
10:25 - 11:10 AM	Tailoring Income Surveys for EFC Eligibility <i>Nick Demitraszek, Legislative Affairs and Community Assistance Coordinator, Environmental Facilities Corporation</i> Goal: Gain an understanding of the specific requirements for EFC eligible surveys.
11:10 - 11:40 AM	Best Management Practices for Conducting Income Surveys <i>Candace Balmer, Regional Director (NY/NJ/PA), RCAP Solutions</i> Goal: Hear from a technical assistance expert on best practices to implement while in the field.
11:40 - 12:00 PM	Closing Remarks
12:00 PM	Adjourn

