

Mapping: There's More Than One Way to Show Your Data Electronically

8/21/18 | Webinar

www.efcnetwork.org



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SOUTHWEST ENVIRONMENTAL FINANCE CENTER



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Matt Ziegler



James Markham



Sandi Blanton



Hayley Hajic







Verify your decisions with data



Don't believe everything you think



Knowledge Management

I HAVE INFORMATION

I know something, I have information in my possession (in my head, my notebook, my truck, etc.)

DATA IS DIGITIZED

My data and data from other sources is digitized and combined.

WE KNOW MORE

The collective data and knowledge is now available to all.



I DOCUMENT IT

My information gets written down, or otherwise formally documented for use by others

DATA IS VISUALIZED & ANALYZED

Use appropriate tools (pushpins, GIS, etc.) to analyze and visualize the combined data.

Mapping is about process

PLAN

Decide what you want to collect, what tools and software you need, and what time frame you're working in.



Go out and get your data: location info, office info, other info



MAKE MAPS, USE & IMPROVE THEM

Use your maps, improve them and keep them current. A tool that isn't used is worthless.

PROOF DATA

Review your data. Does it make sense? Are there conflicts?

COMBINE SOURCES

Pull together useful data from other available sources.

Words of Wisdom

"If I had only one hour to save the world, I would spend fiftyfive minutes defining the problem, and only five minutes finding the solution."

Albert Einstein

(No evidence he actually said this, but it's a solid concept.)

Mapping Poll Questions



Why should you map electronically?

And what should you be mapping?

1000 words



Pattern Recognition: It's What We Do



My own field, pattern recognition... is the fundamental capability of the human brain. We can't think fast enough to logically analyze situations quickly, so we rely on our powers of pattern recognition.

~ Ray Kurzweil

Visualization



What should you map?

Assets



Start with things that will help you the most.

What else would be helpful on a map?



Information about those assets....

Valve Data that could be included

- GPS coordinates
- Valve Type
- Size
- Manufacturer
- Functional status
- Purchase date
- Install date
- Life expectancy
- Warranty information
- Replacement cost

- Pictures of valve can
- Pictures for orientation
- Video/Audio detailing crucial information

- How often exercised
- When last exercised
- Closing direction
- Condition assessment

Events



Events – Like Line Breaks



More Than Just Where & When

Where breaks occur is a good start. But ..

- What was the cause?
- When was it reported?
- When was it repaired?
- How much water was lost?
- How much did it cost?
- How many customers were impacted?
- Did we meet our LOS repair standard?

More Than Just Where & When



How should you map?

Basic considerations for whatever mapping platform you use

Organize Your Data



Use Symbology and Layers



Organize Assets: Drinking Water



Organize Assets: Wastewater



Organize Events: Symbols & Tags



Consolidate Data Sources



Maps can tell you much more than what & where...

Riverbend Ln



Example: Replacement Costing



Example: Condition Assessment



Level of Service: Planned outages

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Example: Risk Analysis in Hawaii



Adding Time: Level of Service



Adding Time: Break Frequency



Adding Time: Break Frequency

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Adding Time: Break Frequency



Visualizing Time – Chasing Breaks



ABCWUA Steel Water Lines Study



Plot breaks from work order system



Isolate Breaks on Steel and Ductile Iron



Compare to quantities of pipe



Change the replacement strategy







Data Collection

Data sources, collection options and other considerations





An Excel Call Log

4	A	В	с	D	E	F	G	н	1
1				WATER & SEW	ER LEA	K CAL	L LOG		
2	WA/SE	DATE	TIME	ADDRESS	USER	CALLED	NOTES	UPDATES	WORK TICKET #
3	WA	2/9/2016	10:38AM	OLD HILLSIDE NURSING HOME	BH	RM	FIRE HYDRANT RUNNING	CREW WORKING ON LINE PER RM @ 10:50AM	48674
4	STREET	2/9/2016	11:24AM	1008 PLEASANT	DD	RM	LEAK IN THE STREET	FIXED	48642
5	SE	2/10/2016	10:00AM	400 FINNIMORE	вн	RM	SEWER BACKED UP AT STREET	UNCLOGGED	48683
6	WA	2/10/2016	10:00AM	3502 RIVER ROAD	вн	RM	A CAR HIT THE FIRE HYDRANT	FIXED DA/CN 2-22-16	48644
7	WA	2/10/2016	10:00AM	CORNER OR 22ND AND WACO	вн	RM	LEAK FILLING UP CULVERT		
8	SE	2/10/2016	10:36AM	2015 WACO STREET	DD	RM	RAW SEWER SHOOTING UP IN AIR FROM CLEAN OUT	UNCLOGGED	48684
9	WA	2/10/2016	3:15PM	1105 S LOVERS LANE	вн	RM	METER LEAK	FIXED	48647
0	WA	2/10/2016	3:30PM	206 FIELDSTONE	DD	RM	LEAK-METER WAS RUN OVER BROKE	FIXED	48648
1	WA	2/10/2016	3:32PM	119 N 28 ST	вн	RM	LEAK @ METER	FIXD	48649
12	WA	2/10/2016	3:57PM	119 N 28 ST	вн	RM	CUSTOMER CALLED AGAIN AND SAID METER LEAK WAS VERY LARGE. CALLED RODNEY TO LET HIM KNOW	FIXED	48649
3	WA	2/11/2016	9:00AM	28TH AND MEARS	вн	RM	WATER SHOOTING OUT OF MANHOLE	FIXED	48687
4	WA	2/11/2016	9:00AM	BLESSINGS BUILDING	вн	RM	WATER LEAK BEHIND BUILDING	FIXED	48671
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A physical map book



An digital map in another format



Data Sources (it's not all in the field)

- Existing as-builts (or "as-we-wish-it-was-builts")
- Billing software
- Work order system
- Field data collection for visible assets
- Field data collection for underground assets
- Many other sources...

Some considerations

Some data you'll use wasn't generated for mapping.

It may be great for its intended purpose but...

there will be issues/anomalies/inaccuracy/concerns.

Over time you can change how you collect data.

"Field" vs "Office" Example: Valves

Office Data:

From as-builts and associated docs:

Type Size Manufacturer Closing direction Purchase Date Install date Warranty information Approximate location

Field Data:

GPS coordinates Pictures of valve can Pictures for orientation Video/Audio detailing crucial information

Work Order System:

How often exercised When last exercised Condition assessment

"Field" vs "Office" Example: Meters

Office Data:

From as-builts and associated docs:

Type Size Manufacturer Purchase Date Install date Warranty information Approximate location

Field Data:

GPS coordinates Pictures of valve can Pictures for orientation Video/Audio detailing crucial information

Billing System:

Serial Number Radio Read ID Customer number Install date

Data Collection Tools



Equipment & Software: How to choose?









Data Collection Applications





QField Installation Guide Concepts Android: Special File Access Notes Supported data formats Raster data QField Project Management Configure Map Themes Portable Project Vector Layer Settings QField User Guide Change the active Map Theme Global variables Development and support QFieldSync plugin River State Survey Using QField

fülcrum

Field Settings



Data Collection Applications **fulcrum**

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Basic Collected Data



Viewed another way

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Exporting Data

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Export Formats





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Understand and Document Accuracy

Be clear about and document:

- Data Sources
- Collection Methods
- Accuracy Variances

Mapping Platforms

Basic Visualization vs GIS, and an overview of pay vs open source options

Basic Visualization

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Can be used for both data collection and visualization of point data

Basic Visualization

Google Earth

Google Earth



Frequently Asked Questions

Visualization

Google Earth

EARTH FOR CHROME EARTH PRO ON DESKTOP RESOURCES

Earth Pro on desktop

Create maps with advanced tools on PC, Mac, or Linux.

- Compute distances and areas using measurement tools
- Visualize, manipulate and export GIS data
- Use Movie Maker to produce media collateral
- Manipulate and export GIS data
- · Go back in time with historical imagery



DOWNLOAD

Chrome Browser Option

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Google Earth

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Create the Map in Google Earth Pro



Then Export to Chrome

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Fulcrum Imagery is Linked



A More Code Heavy Google Option

Do you know, or want to learn html, javascript, and css?

Using Google Maps API/Google Cloud

You need a free Google API Key, and you also need to know how to code (a bit)

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Self and Cloud Hosted Maps



Meta data can be included ...



As can different basemaps ...



Functionality will be familiar...



It's no longer free but has a free tier

\$200/month tier is free

Does require a credit card account, but you can budget access to maintain low costs

There have been some recent changes to the API that consolidate functions into three major areas: mapping, routes and places.

Some GIS Options (there are others)





Pros

Industry Standard with lots of training available (quite a bit is free)

Very powerful GIS package, robust symbology, tools and extensions

Accepts many data source types (including Fulcrum exports)

Many utility-specific tools, and online integrations available

Lots of free information available on YouTube (don't knock free stuff)



Cons

Fairly steep learning curve for beginners

Finicky and it's a memory hog

It's expensive: \$800 - \$6000+ per year/user depending on setup

PC Only – no MAC or Linux options

(But is really is pretty awesome)

Utility Specific Tools (no extra charge)



There are editing templates available



Utility Specific Tools: Valve Trace



Utility Specific Tools: Valve Status





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RGIS Pros

Open Source (it's free)

Very powerful GIS package

Accepts many data source types (including Fulcrum exports)

Large user community developing tools and plugins

Lots of free information available on YouTube (don't knock free stuff)

QGIS Cons

Requires a higher level of "computer comfort"

Set up is more complicated than a simple software package install

You have to install plugins for a lot of functionality, like basemaps

Has simpler initial symbology than some proprietary programs

(But, it's very customizable and you can import your own symbology)

Adding satellite basemap work flow

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Search for my satellite basemap plugin



Install my plugin



Back to the main screen

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Load my basemap



Get to the right place on the globe



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Download fulcrum data

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Help Center Terms of Service @ Privacy Policy

Add the data layer



Select the file



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Add the data



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So alter the symbology



Change layer properties



To red ...



Data is still there; images hyperlinked



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Added pipe layers



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Added some pavement cut data



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Which is also linked to images



Add and format labels

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Big picture view



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Q & A





Thank you for participating today. We hope to see you at a future workshop!

www.efcnetwork.org



