

## Tips to Meet Ohio's New Asset Management Regulations Cambridge, OH June 26-27, 2018









SOUTHWEST ENVIRONMENTAL FINANCE CENTER

This program is made possible under a cooperative agreement with the US EPA.







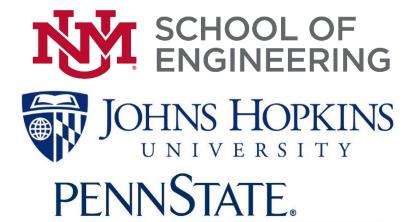




## Heather











### SOUTHWEST ENVIRONMENTAL FINANCE CENTER



















THE UNIVERSITY of NORTH CAROLINA at CHAPEL HILL

#### UNC ENVIRONMENTAL FINANCE CENTER

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		E	PREV. RE	ADING	USAGE (1000s)
				363	2
Technical					\$26.35 \$26.35
		1			\$26.33
	acm				\$0.11
	T-A				\$14.70
Managerial Financial		**			\$5.26
Managenar		K	Current C	harges:	\$22.47
			То	tal Due:	\$48.82

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## Environmental Finance Center Network (EFCN)

The Environmental Finance Center Network (EFCN) is a university-based organization creating innovative solutions to the difficult how-to-pay issues of environmental protection and improvement. The EFCN works with the public and private sectors to promote sustainable environmental solutions while bolstering efforts to manage costs.

## Small Systems Program Team

- Environmental Finance Center at The University of North Carolina at Chapel Hill
- Southwest Environmental Finance Center at the University of New Mexico
- Syracuse University Environmental Finance Center
- Environmental Finance Center at Wichita State University
- EFC West
- Environmental Finance Center at the University of Maryland
- New England Environmental Finance Center at the University of Southern Maine
- Great Lakes Environmental Infrastructure Center
- Government Finance Officers Association (GFOA)
- National Association of Development Organizations (NADO)



















## Areas of Expertise



Asset Management



Rate Setting and Fiscal Planning



Leadership Through Decisionmaking and Communication



Water Loss Reduction



**Energy Management Planning** 



Accessing Infrastructure Financing Programs



Workforce Development



Water Conservation Finance and Management



Collaborating with Other Water Systems



**Resiliency Planning** 

Managing Drought

## Workshop Objectives

- Learn how your system will benefit from best practices for drinking water system finance and management
- Learn how these best practices will enable you to meet Ohio's new asset management requirements
- Provide forum for sharing perspectives, ideas, and experiences
- Network with other water systems

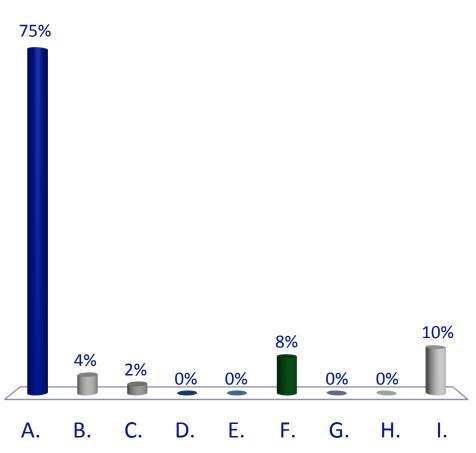
## Two-Day Agenda

- Funding programs
- Asset management best practices
- Water auditing best practices
- Measuring financial performance
- Succession planning
- The new rules

# A few questions for you before we continue...

# What type of organization do you represent?

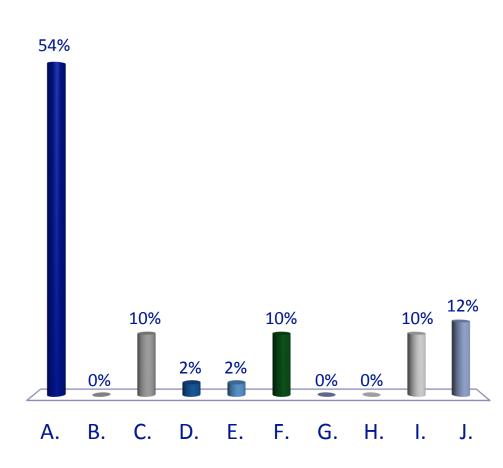
- A. Water System
- B. State Regulatory Agency
- C. State Funding Agency
- D. Federal Regulatory Agency
- E. Federal Funding Agency
- F. Consulting Engineering
- G. Other Consulting
- H. Technical Assistance Provider
- I. Other





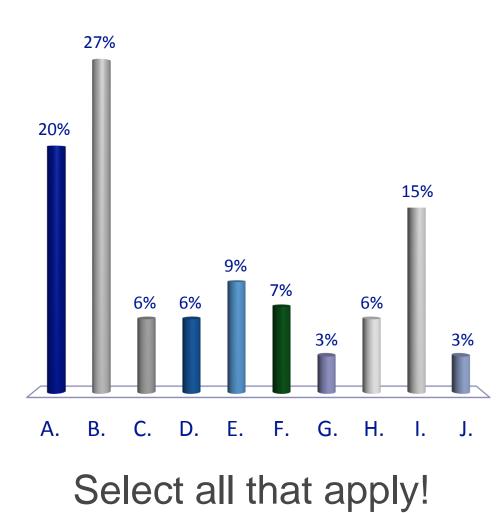
### What type of entity is your water system?

- A. Unit of government
- B. HOA/Condo
- C. Mobile Home Park
- D. Restaurant
- E. Hotel/Lodging
- F. Campground
- G. Private water company
- H. Golf course
- I. Industrial/Other Commercial
- J. Other



## What is your role at the system?

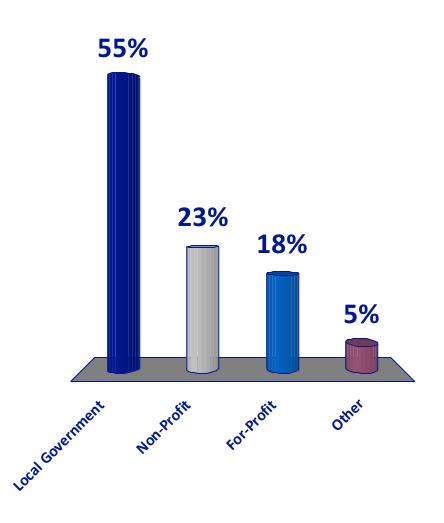
- A. Operator
- B. Manager
- C. Engineer
- D. Laboratory
- E. Finance/Bookkeeper
- F. GIS/Mapping
- G. Elected Leader/Board Member
- H. Owner
- I. Facility Maintenance of a Business or Other Type of Facility that Includes the Water System
- J. Other





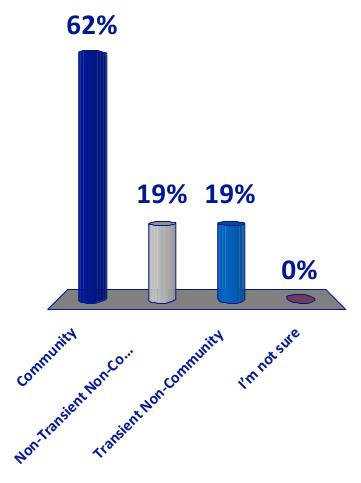
## What type of system ownership?

- A. Local GovernmentB. Non-ProfitC. For-Profit
- D. Other



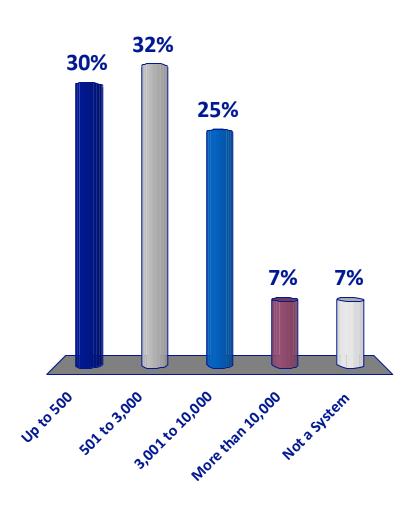
# What type of water system are you?

- A. Community
- B. Non-Transient Non-Community
- C. Transient Non-Community
- D. I'm not sure



## How many people do you serve?

- A. Up to 500B. 501 to 3,000C. 3,001 to 10,000
- D. More than 10,000
- E. Not a System



## Money to help you comply with the new regulations and meet your water system objectives



