

Tips to Meet Ohio's New Asset Management Regulations Cambridge, OH June 26-27, 2018









SOUTHWEST ENVIRONMENTAL FINANCE CENTER

This program is made possible under a cooperative agreement with the US EPA.











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THE UNIVERSITY of NORTH CAROLINA at CHAPEL HILL

UNC ENVIRONMENTAL FINANCE CENTER

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Environmental Finance Center Network (EFCN)

The Environmental Finance Center Network (EFCN) is a university-based organization creating innovative solutions to the difficult how-to-pay issues of environmental protection and improvement. The EFCN works with the public and private sectors to promote sustainable environmental solutions while bolstering efforts to manage costs.

Small Systems Program Team

- Environmental Finance Center at The University of North Carolina at Chapel Hill
- Southwest Environmental Finance Center at the University of New Mexico
- Syracuse University Environmental Finance Center
- Environmental Finance Center at Wichita State University
- EFC West
- Environmental Finance Center at the University of Maryland
- New England Environmental Finance Center at the University of Southern Maine
- Great Lakes Environmental Infrastructure Center
- Government Finance Officers Association (GFOA)
- National Association of Development Organizations (NADO)



















Areas of Expertise



Asset Management



Rate Setting and Fiscal Planning



Leadership Through Decisionmaking and Communication



Water Loss Reduction



Energy Management Planning



Accessing Infrastructure Financing Programs



Workforce Development



Water Conservation Finance and Management



Collaborating with Other Water Systems



Resiliency Planning

Managing Drought

Workshop Objectives

- Learn how your system will benefit from best practices for drinking water system finance and management
- Learn how these best practices will enable you to meet Ohio's new asset management requirements
- Provide forum for sharing perspectives, ideas, and experiences
- Network with other water systems

Two-Day Agenda

- Funding programs
- Asset management best practices
- Water auditing best practices
- Measuring financial performance
- Succession planning
- The new rules

A few questions for you before we continue...

What type of organization do you represent?

- A. Water System
- B. State Regulatory Agency
- C. State Funding Agency
- D. Federal Regulatory Agency
- E. Federal Funding Agency
- F. Consulting Engineering
- G. Other Consulting
- H. Technical Assistance Provider
- I. Other





What type of entity is your water system?

- A. Unit of government
- B. HOA/Condo
- C. Mobile Home Park
- D. Restaurant
- E. Hotel/Lodging
- F. Campground
- G. Private water company
- H. Golf course
- I. Industrial/Other Commercial
- J. Other



What is your role at the system?

- A. Operator
- B. Manager
- C. Engineer
- D. Laboratory
- E. Finance/Bookkeeper
- F. GIS/Mapping
- G. Elected Leader/Board Member
- H. Owner
- I. Facility Maintenance of a Business or Other Type of Facility that Includes the Water System
- J. Other





What type of system ownership?

- A. Local GovernmentB. Non-ProfitC. For-Profit
- D. Other



What type of water system are you?

- A. Community
- B. Non-Transient Non-Community
- C. Transient Non-Community
- D. I'm not sure



How many people do you serve?

- A. Up to 500B. 501 to 3,000C. 3,001 to 10,000
- D. More than 10,000
- E. Not a System



Money to help you comply with the new regulations and meet your water system objectives



